**INTEREST RATES MARKET NOTICE**

**Date: 2 March 2016**

**Subject:** New Financial Instrument Listing

***(IVUZI INVESTMENTS LIMITED –“IVA621”)***

====================================================

The JSE Limited has granted a listing to **IVUZI INVESTMENTS LIMITED** on Interest Rate Market with effect from 3 March 2016**.**

**INSTRUMENT TYPE: COMMERCIAL PAPER**

**Bond Code** IVA621

**Nominal Issued** R 38,000,000.00

**Issue Price** 98.31438%

**Coupon** Zero

**Trade Type** Price

**Final Maturity Date** 26 May 2016

**Books Close** 21 May 2016

**Interest Payment Date(s)** 26 May 2016

**Last Day to Register** By 17:00 on20 May 2016

**Issue Date** 3 March 2016

**Date Convention** Modified Following

**Interest Commencement Date** 3 March 2016

**First Interest Payment Date** 26 May 2016

**ISIN No.** ZAG000133679

**Additional Information** Senior Secured

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/IVA621%20Pricing%20Supplement%2020160303.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/IVA621%20Pricing%20Supplement%2020160303.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Courtney Galloway RMB +27 11 2824874

Corporate Actions JSE +27 11 5207000